



The world is changing.



1. Increasing population
In 2050 there will be 10 billion people living on earth.



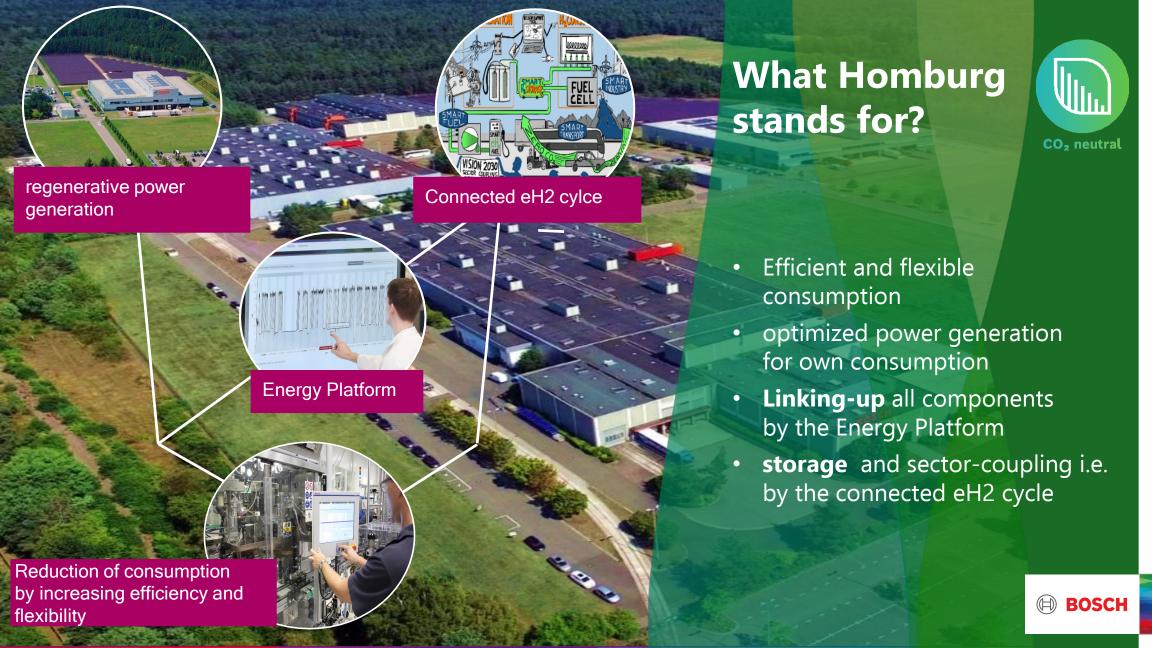
2. Urbanization Around 60% of the world population is living in cities.

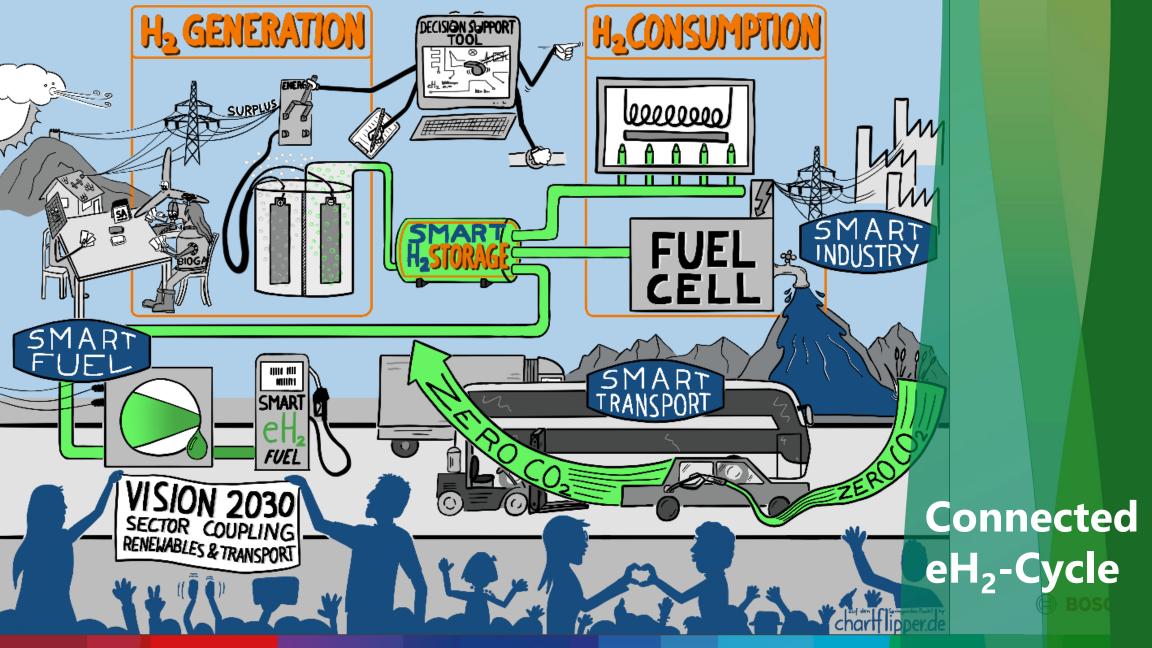


3. Climate Change
The top 20 of the
warmest years since
recording can be
found in the periode
since 1990.



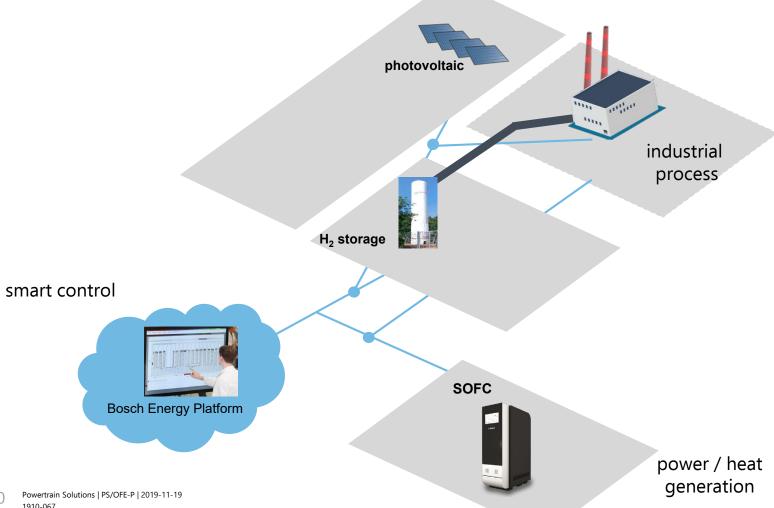






Connected eH₂-Cycle installed infrastructure

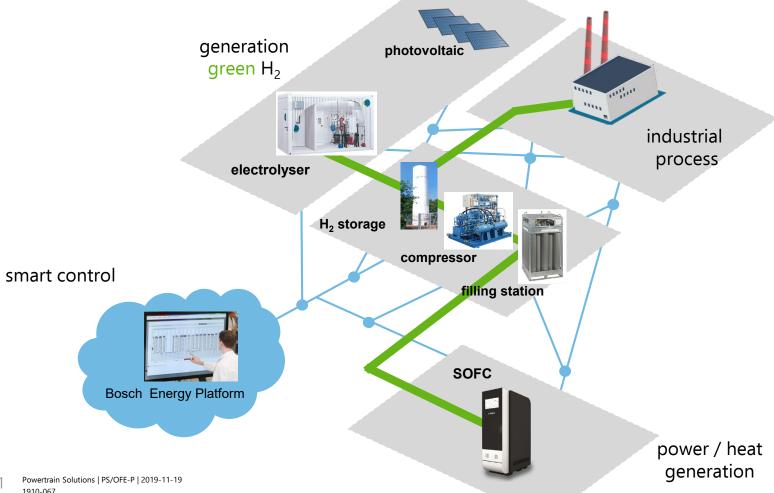






Connected eH₂-Cycle expansion until 2021

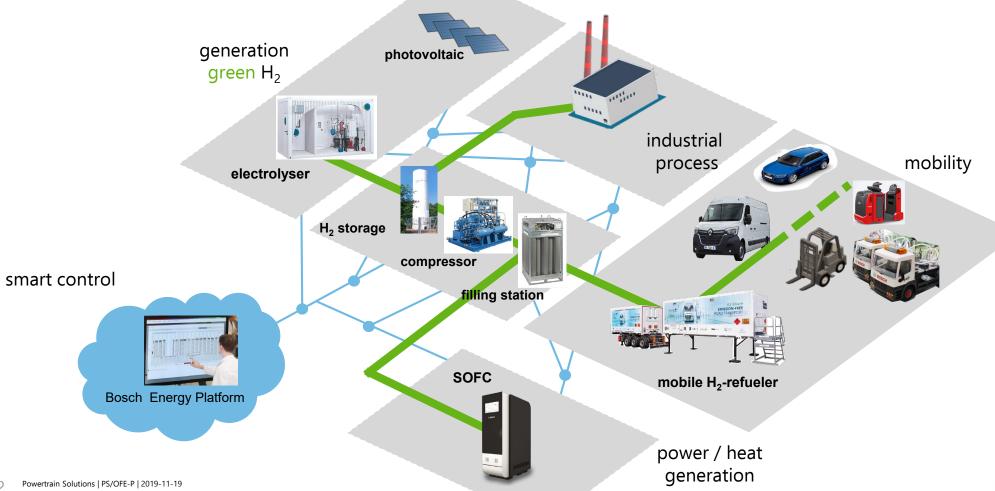






Connected eH₂-Cycle expanion until 2023









Solid Oxide Fuel Cell

Target Values

>60%

Electrical efficiency (AC)

>85%

Overall efficiency

CO2 reduction

Capable to run on:

Hydrogen (H2)

Biogas/Ecogas

Natural Gas

& all combinations of above

Almost emission-free: No nitrogen oxides No particles **Very low noise No vibrations** 10 kW_{el} AC power nominal load

Extended & rapid

Power modulation



Scalability up to several MW_{el}

Resilience

Profitability

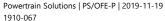
Thermal output

Powertrain Solutions | PS/OFE-P | 2019-11-19 1910-067

Solide Oxid Fuel Cell Bosch starts Mass-Production in 2024



SOFC



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The fuel cell is on its way



Why Fuel Cell?

Fuel Cell Electric Vehicles - Motivation

Commercial Vehicles

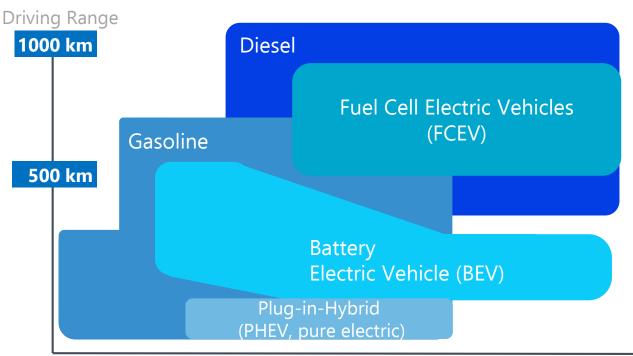
Weight- and space optimized e-mobility with potential for attractive TCO-case

- FCEV might be the only viable option for HD long-haul e-mobility
- ☐ In many use-cases and based on attractive Hydrogen costs FCEV will be able to offer attractive Total-Cost-of-Ownership

Passenger Cars

Attractive UX-factors in long-distance use cases

- ☐ FCEV can provide an ultimate solution for zero tail-pipe emissions in all applications for long distance uses cases
- ☐ FCEV can remove range anxiety barrier in e-mobility applications
 - refueling time in 3 min
 - driving range above 500 km

















Sector-Coupling in industrial environment

components for mobile fuel cell systems



Anode recirculation blower (ARB)

The recirculation blower returns the surplus hydrogen back into the system cycle



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components for mobile fuel cell systems



Hydrogen gas injector (HGI)

The gas injector provides the correct amount of hydrogen.



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Electric air compressor (EAC)

The air compressor is required to supply the fuel cell with oxygen.



