



Distribution:

Share of Total Production:
 Brittany & Loire Atlantique =
 38% of the total production

<u>Crisis of chronic</u> <u>overproduction due to:</u>

- Seasonality of production
- Drop in consumption
- Livestock:
 o 2200 farms in total with
 at least 50 calves/year
 o 512 workshops in Brittany +
 478 farms in Loire Atlantique
 => In average, 250 cows/farm

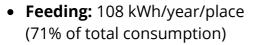
Total Herd (in 2019): 1.27 Millions



Average Energy Consumption:



 Total needs: 152kWh/year/cow (15% operating costs)

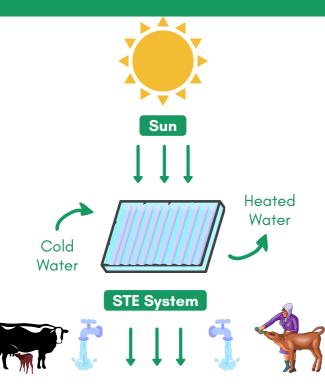




- Water Supply: 7L with 4L heated/day/calf
- **Energy:** propane (81%-11kg/calf)



MODELISATION OF FUNCTIONING



Heated Water cleans Milking Parlours & Milk Storage + serves for milk transformation

POTENTIAL FOR SOLAR THERMAL ENERGY (STE)

Hot Water in Dairy farms:

- Regular without depending on seasonality & Daily needs
- Decline of propane (66% vs RE 37%) & savings with STE up to 66%
 cf. 5kg propane (STE) vs 11kg (Prior)

Relevant Cases:

- Farm rearing at least (average):
 - 185 calves during 6 months cf. 2 lots/year
 - 164 calves over 8 months
 cf. 1.5 lots/year-lot= 123 calves
- *Energy needs*: ≥ 20000 kWh/yea

Example: Typical French Calf Farm

- 185 calves needing 4L (hot)/day
 740 L/day for all (heated drink)
- 270000 L* at 70-80° / year (2 lots)
 * 250000 L if 1 month of sanitary vacuum / only
- 11 months of activity
- 108 kWh/place/y => 19 980 kWh/y

Sources: Market Analysis I4F: www.nweurope.eu/icare4farms