Interreg North-West Europe

European Regional Development Fund

EUROPEAN UNION

Intervention Logic: Case study

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Investing in Opportunities

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Intervention logic

Value for money

Economy
Minimising the costs of resources.

Efficiency
Getting the most from the available resources.

Effectiveness
Meeting the objectives and achieving the intended results.

NEED	Definition of the change needed in the territory.
RATIONALE	Reasons why the proposed change matches NWE objectives and why it needs NWE money.
OBJECTIVES	Qualitative description of the change
INPUTS	Budget, time, capacity
ACTIVITIES	Work plan, work packages
OUTPUTS	The project's tangible and final products, services or solutions
RESULTS	The societal benefit of the project's main outputs.

EVALUATION

Intervention logic

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Step 1

NEED	Definition of the change needed in the territory.
RATIONALE	Reasons why the proposed change matches NWE objectives and why it needs NWE money.
OBJECTIVES	Qualitative description of the change
INPUTS	Budget, time, capacity
ACTIVITIES	Work plan, work packages
OUTPUTS	The project's tangible and final products, services or solutions
RESULTS	The societal benefit of using the project's main outputs.

EVALUATION

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Step 2

NEED	Definition of the change needed in the territory.
RATIONALE	Reasons why the proposed change matches NWE objectives and why it needs NWE money.
OBJECTIVES	Qualitative description of the change
INPUTS	Budget, time, capacity
ACTIVITIES	Work plan, work packages
OUTPUTS	A project's tangible and final product, service or solution that will be used further by the relevant target groups.
RESULTS	The immediate advantage of carrying out the project, telling us about the benefit of using the project main outputs.

EVALUATION

Ace Retrofitting

BE | FR | DE | NL | UK

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Challenge

- Condominiums are not energy efficient
- No common approach for owners
- No motivation for suppliers

Objective

- Upgrade and roll out the CoachCoPro tool in NWE
- Coaching framework for building professionals and a governance arrangement for local authorities

1. Need: Definition of the societal change needed in the territory

Why is the project needed?

Why is it needed in NWE?

What is the market failure ?

2. Rationale: Reasons why the proposed change matches NWE objectives and why it needs NWE money

Does the project fit in the programme?

- Focus on bringing together supply and demand side actors
- Need for coordinated effort by local authorities
- High concentration of ageing condominiums= high GHG
- Priority 2: Specific Objective 2 = facilitate the implementation of low-carbon strategies (CoachCoPro tool)

3. Objectives: Qualitative description of the change

What does your project aim to achieve?

Who is your project targeting?

Project objective

- Please define precisely the **focus** of the project and what it aims to achieve (what, for whom, where)

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Focus: To increase and accelerate the number of shared retrofitting measures taking place in privately owned condominium building blocks |
What: create a governance arrangement facilitated by LAs that links the demand and the supply sides |
For whom: demand side (owners, residents), supply side (building professionals), LAs (facilitators) |
Where: primarily in the 6 partner LAs, then across NWE and Europe in other LAs

4. Inputs: What inputs are needed? Budget, time, capacity?

- Capacity (financial, institutional, staff…)
- Costs are as realistic as possible
- Benchmark for reasonable budget
- Costs match action plan
- Are the costs eligible and in line with rules?

5. Activities: How to do it? Work packages, investments, activities

Does the workplan match the time frame?

- Are the costs eligible and in line with rules?
- 6 work packages maximum (3 mandatory)
- 1 investment package per location

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PREPARATION

LONG TERM EFFECTS
Long term effects
Jun.2017 | Mar.2020

COMMUNICATION
Communication
Sep.2016 | Mar.2020

PROJECT MANAGEMENT
Project management
Sep.2016 | Mar.2020

IMPLEMENTATION
The "demand side": supporting owners and | Sep.2016 | Mar.2020

IMPLEMENTATION
The "supply side": federating building professionals | Sep.2016 | Mar.2020

IMPLEMENTATION
Linking the demand and supply sides in a new | Sep.2016 | Mar.2020

6. Outputs: A project's tangible and final product, service or solution that will be used further by the relevant target groups

- Deliverables: in between steps (comms strategy, feasibility study, module…)
- Output: toolkit, manual, technology adopted, …..
- Don't need output for each workpackage
- One output = one indicator

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Main outputs (Step 2)

Please describe the project main outputs that will be delivered based on the activities carried out in this investment.
For each project main output a programme output indicator should be chosen.
Please note that they need to have the same measurement unit.

Output O.T2.1

Title **Step 2**

An owners and condominium managing structures toolkit facilitating the energy retrofitting of their condominiums

Describe your project main output and its contribution to project main sub-objective. **Step**

This toolkit is available online and is composed of tailor-made tools and information developed within the WP to support the co-owners and condominium managers in the assessment of their condominium and in the development of an energy retrofitting project.

Choose a Programme output indicator to which the project main output will contribute. Please check the Programme Manual for the obligatory output indicators.

Step 2

2.11. Number of solutions facilitating the delivery of existing or emerging low carbon, energy or clim

Delivery month **Step 2**

March 2020

Quantify your contribution **Step 2**

1.00 Number

Activity (Step 2) A.T2.2

Title Step 2

Providing owners with PROCESS TOOLS to take action

205 Characters remaining

Start month Step 2

June 2017

End month Step 2

March 2020

Description Step 2

Once the owners have a clear view of their situation, they can start the actual development of their retrofitting project. At this stage, they need personalised step-by-step guidance to successfully achieve their goals. ACE partners will develop these guidance materials to empower the owners.

206 Characters remaining

Deliverable D.T2.2.1

Deliverable title Step 2

Interactive step-by-step guidance to retrofit a condominium

196 Characters remaining

Target value Step 2

6.00

Delivery month

November 2017

Description Step 2

Interactive online user friendly modular step-by-step packages will be jointly developed by partners, building on the experiences from Paris and Antwerp as well as the LEAF project, and adapted to each country's context.

7. Results: The societal benefit of the project's outputs

What will the project achieve at the end?
And then what…?

- What is the baseline ?
- Is it measurable?
- What is the result?
- Does the result match the baseline?

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Project baseline

- Please describe and quantify the project's baseline (current situation).

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In NWE: % annual renovation rate for private condominiums: below 0.5 |
Baseline for the 6 partner LAs: number of private condominiums: 100,000; number of households: 1.5 million

When the project ends:

In the 6 partner LAs:
% annual renovation rate for private condos: 1.5 |
Annual nb of private condominiums renovated: 1,000 |
Annual nb of households with improved energy classification: 15,000 |
CO2 emissions avoided per year: 45,000 tonnes of CO2eq |
Total nb of owners coached by LAs: 7,500 |
Total nb of building professionals trained by LAs: 1,000 |
Total nb of energy retrofitting condominium plans adopted: 700 |

Total nb of LAs implementing the ACE governance arrangement: 25

Last but not least…indicators

- Programme indicators (per priority)
- Project indicators
- Mandatory indicator per priority

A good project quantifies its outputs

Outputs?

- Main tangible products
- Flow from transnational activities
- Can be counted
- Fit into the output indicator framework

... contribute to the project result

Q&A

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