SGN Energy Futures

Hydrogen Vision

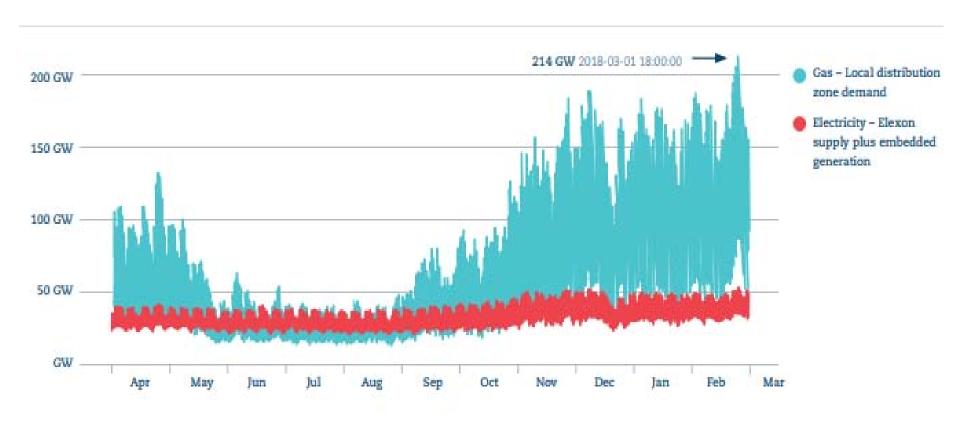
Ally Scott

Energy Futures

June 2019



Meeting customer demand: 1 March 2018





Whole system evolution

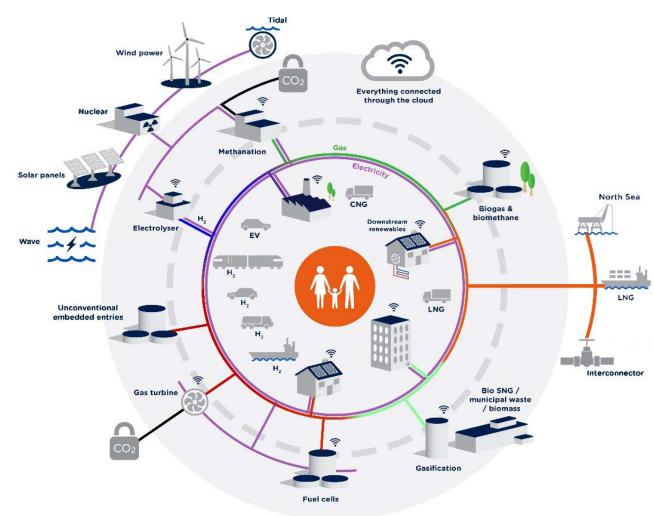
Gas networks

Power networks

Downstream Renewables

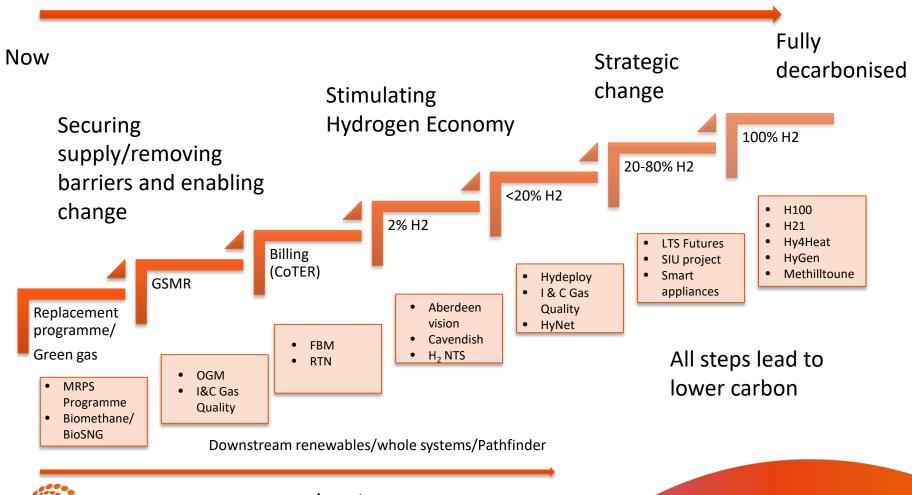
Upstream Generation

Transport





Future Energy Scenarios – Networks Gas quality decarbonisation pathway

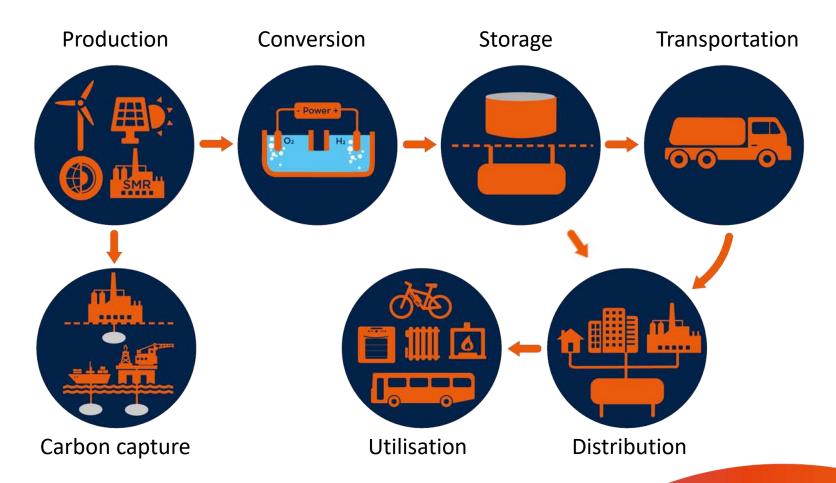




No regrets/no disruption for domestic customers

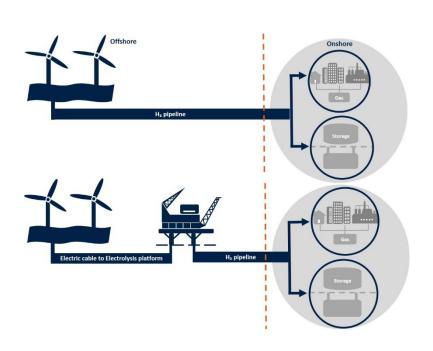
Hydrogen network



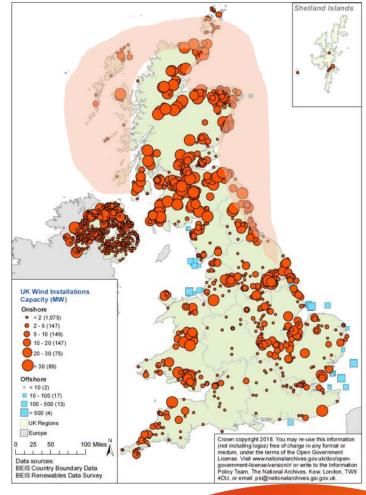




Bulk Hydrogen from Offshore Wind emerging



SGN LCITP - HyGen Project





HyGen Project



 Evaluate 3 sites in Scotland for local hydrogen generation and storage options for new pilot network



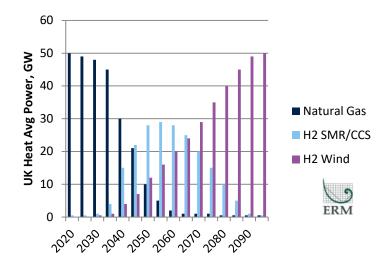
 Funding received from the Low Carbon Infrastructure Transition Programme (LCITP)



Transitioning to Clean Energy



- H100 Pilot Project green hydrogen to 300 homes
- 'Blue Hydrogen' natural gas plus SMR and CCS to provide UK clean energy 'bridge'
- 'Green Hydrogen' to replace blue hydrogen over time (several decades)
- Offshore wind will enable green hydrogen at scale





Latest Cost Projections for Hydrogen Production



2026 SMR with CCS, £1.50/kg

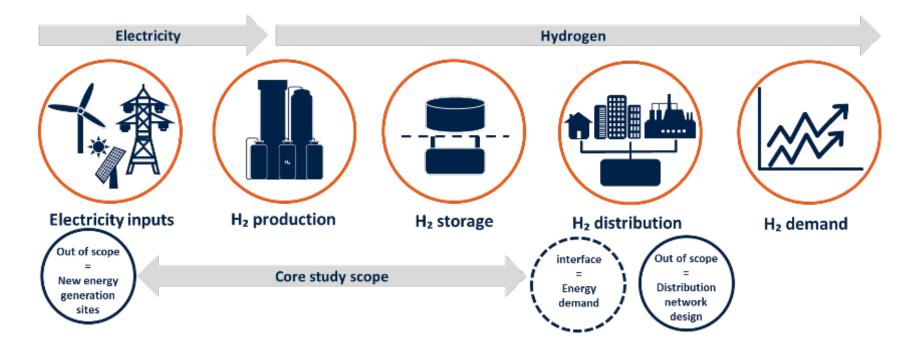
2019 SMR of Nat Gas £1.20/kg

2021 Green H2 Pilot projects, small scale (2-3MW), early designs; £5/kg 2026 Green H2 Pre-Commercial projects, large scale (150MW), enhanced design; £2.50/kg

2035 Green
H2 Full
scale
commercial
projects,
GW scale,
standardise
d design,
large scale
manufactur
ing; <
£1.50/kg



Methilltoune Project (BEIS H2 supply bid pending decision)





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Aberdeen Vision example

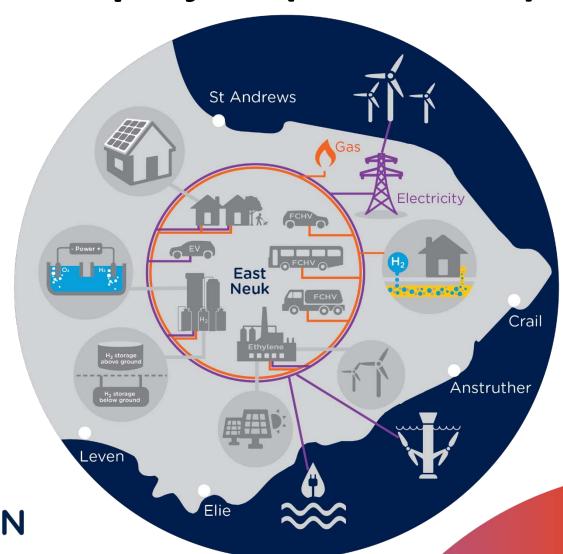


Project Cavendish Hydrogen for South London

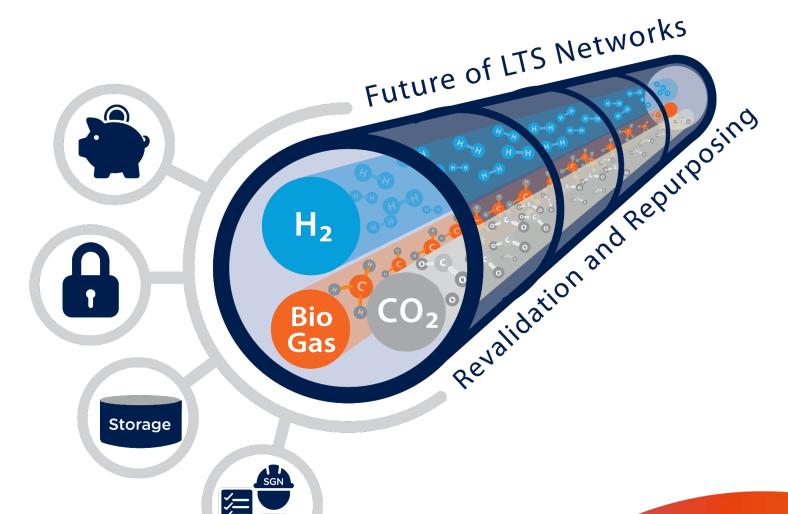




Macro Gas & Power Whole Systems – East Neuk project (with SPEN)



LTS Future Granton to Grangemouth

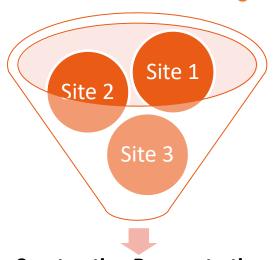




100% H₂ Projects

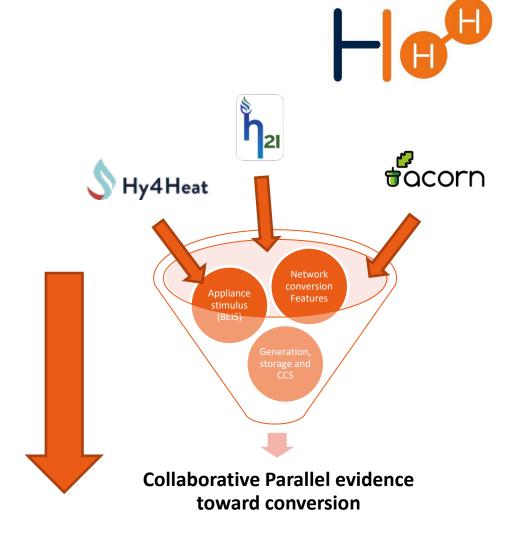






Construction Demonstration

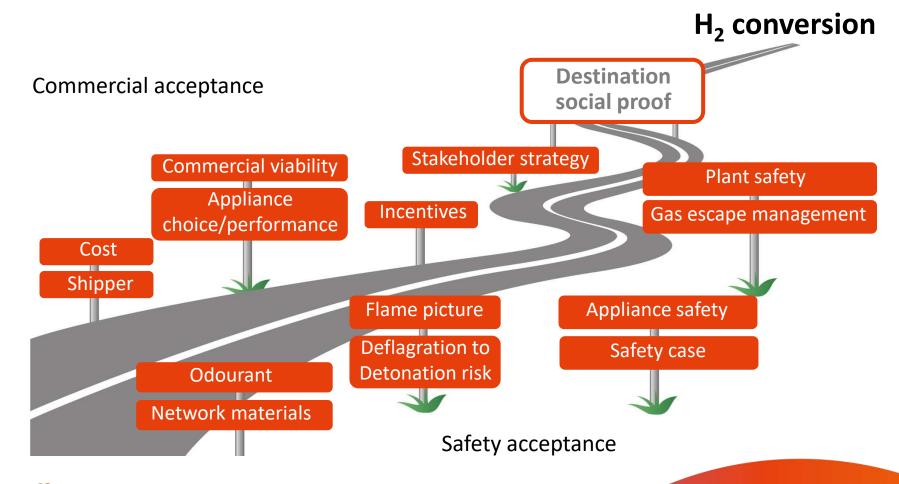
100% H₂





H₂ Road to social proof







Levenmouth Innovation Zone |- | | | | | | | | | |







Fife H₂ vehicles

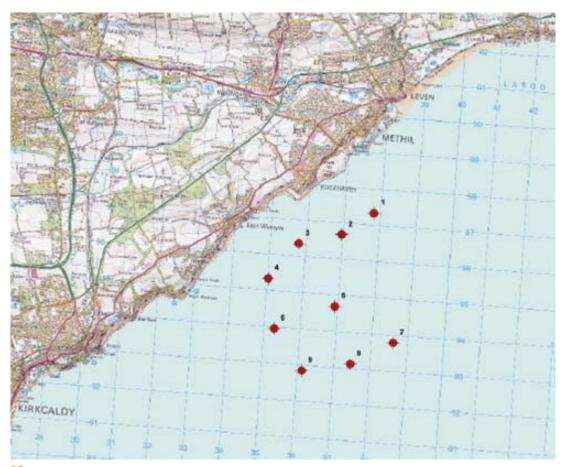






Levenmouth example future vision





- Wind farm expansion
- Neart Na Gaoithe (NNG) wind farm array
- Industrial byproduct expansion (Mossmorran Ethylene Plant, circa 50000 tonnes p/a)
- Hydrogen vehicle fuel (Fife Council)



MACC Business Park and Airport







MACC Business Park and Airport







Aberdeen H₂ Buses

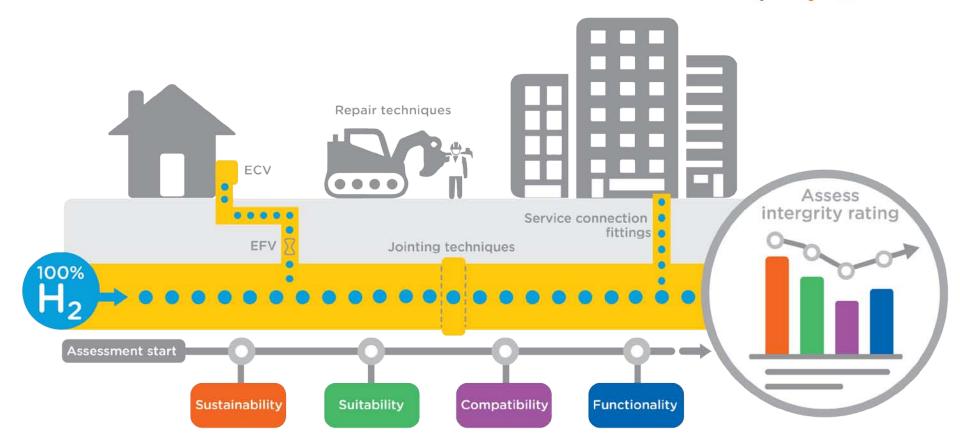






Material testing - Hydrogen |

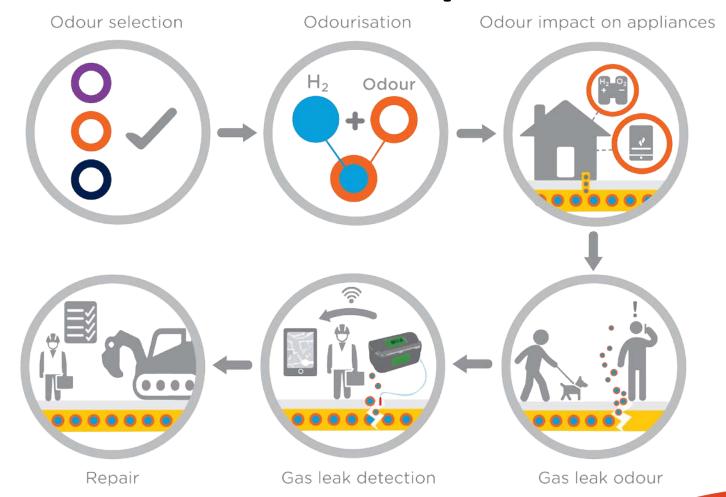






Odorant selection process

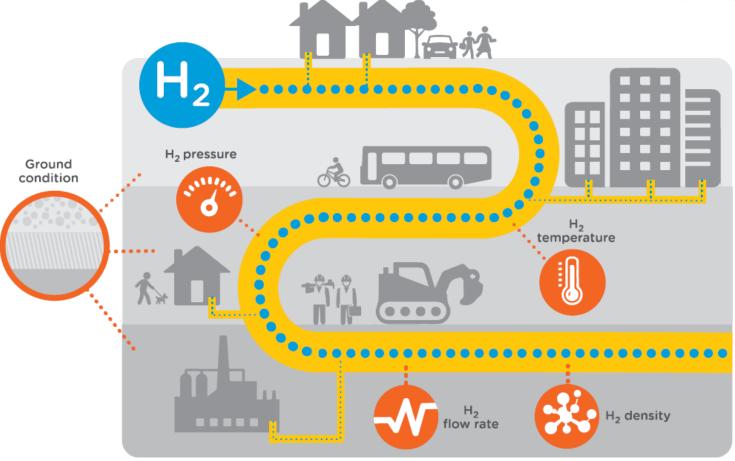






Hydrogen characteristics

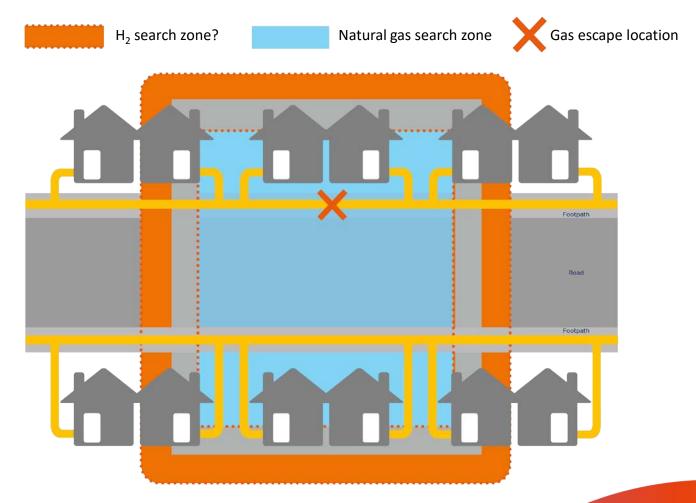






Search zone for gas escape



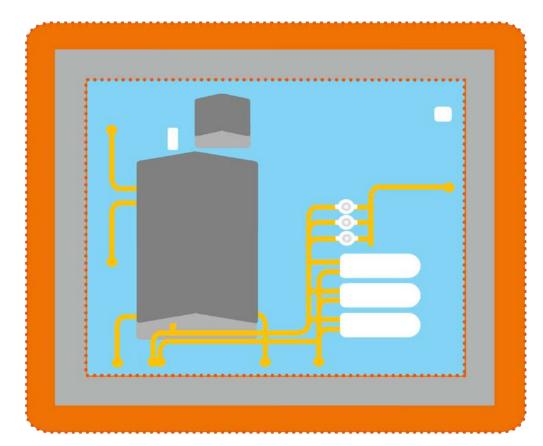




PRS Hazardous Area









Consequence testing



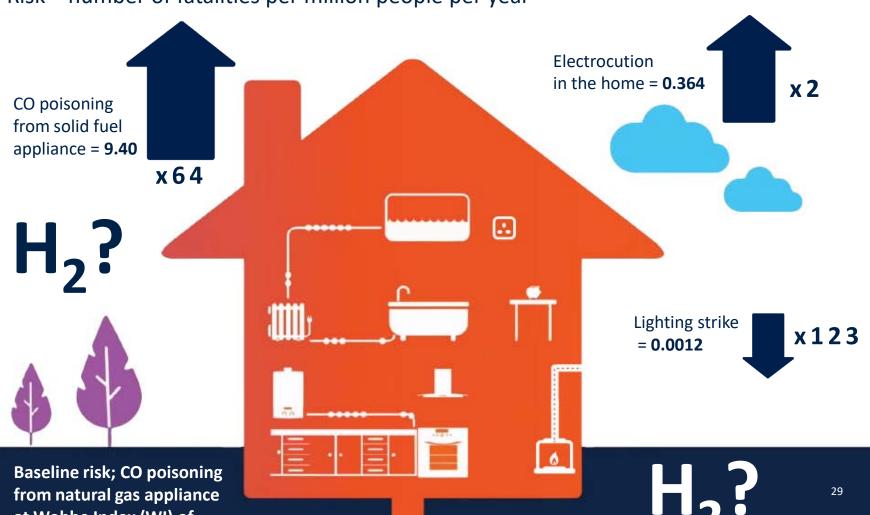




Relative risks to the home



Risk = number of fatalities per million people per year



at Wobbe Index (WI) of $51.4 \text{ MJ/m}^3 = 0.147$

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Safety management Framework and Safety Case





Thank you

